

GENERAL INQUIRY DOCUMENT

Current as at: 1 July 2024

This general inquiry document is required to be given to you as a prospective resident or as a person acting on behalf of a prospective resident.

Village details

Name of retirement village Banksia Village
Street address 69 Heath Street Broulee NSW 2537
Website www.banksiavillage.com.au

Residency in this village is available under [tick one or more]:

- | | |
|--|--|
| <input type="checkbox"/> strata title | <input type="checkbox"/> rental only |
| <input type="checkbox"/> leasehold | <input type="checkbox"/> company title |
| <input checked="" type="checkbox"/> non-registered lease/licence | <input type="checkbox"/> other [specify] |
| <input type="checkbox"/> community title | |

Management details

Name of operator Banksia Villages Ltd

How many retirement villages do we operate in NSW? One

We have operated retirement villages in NSW since 1995

Are we a member of any industry association? Yes No

If Yes, name of association: Aged and Community Care Providers Association (ACCPA)

Contact person for further information about the village:

Name: Heidi Pendlebury **Phone:** 02 4471 6031
Position: Village Manager **Email:** admin@banksiavillage.com.au

Accommodation details

Has construction/development of the village been completed? Yes No

There are currently to be 121 residential premises in the village, made up of:

3 x 1.5 bed premises

59 x 2 bed premises

8 x 2.5 bed premises

51 x 3 bed premises

The residential premises in the village are: [tick all that are applicable]

- | | |
|--|--|
| <input checked="" type="checkbox"/> Independent Living Units | |
| <input type="checkbox"/> Serviced apartments/Assisted Care Units | |
| <input checked="" type="checkbox"/> Single storey | and/or <input type="checkbox"/> Multi-storey |

Is there a residential aged care facility onsite or attached? Yes No

Note: Aged care facilities are not covered by the Retirement Villages Act 1999 (NSW). Entry is not guaranteed and will be subject to availability and meeting the eligibility requirements set by Commonwealth government laws.

Financial matters

The asking price to enter the village is currently:

\$..... or ranges from **\$480,000.00** to **\$840,000.00**

The amount of recurrent charges payable to live in the village is currently:

\$..... per..... or ranges from **\$226.20** per fortnight to **\$250.49** per fortnight

Do residents pay a departure fee when they leave? Yes No

Do residents share in any capital gains? Yes No

(Other fees and charges may apply.)

Village facilities and services

Facilities and services available at the village include: *[tick all that are applicable]*

- | | |
|--|--|
| <input checked="" type="checkbox"/> on-site manager | <input type="checkbox"/> visiting hairdresser |
| <input checked="" type="checkbox"/> village bus (subject to volunteer driver availability) | <input checked="" type="checkbox"/> swimming pool |
| <input checked="" type="checkbox"/> emergency call system | <input type="checkbox"/> tennis court |
| <input type="checkbox"/> restaurant | <input type="checkbox"/> bowling green |
| <input type="checkbox"/> dining room | <input checked="" type="checkbox"/> gym |
| <input type="checkbox"/> shop | <input type="checkbox"/> chapel/prayer room |
| <input checked="" type="checkbox"/> library | <input type="checkbox"/> workshop |
| <input checked="" type="checkbox"/> community room/centre | <input type="checkbox"/> storage area for boats/caravans |
| <input type="checkbox"/> arts and crafts room | <input type="checkbox"/> optional services (e.g. meals, laundry and home cleaning) |
| <input checked="" type="checkbox"/> activities/games room | <input checked="" type="checkbox"/> BBQ area |
| <input type="checkbox"/> medical consultation room | |

Village life

Are pets allowed in the village? Yes* No

Can residents do their own gardening? Yes* No

Are there organised social activities in the village? Yes No

Are there any village rules in force in the village? Yes No

Does the village have a residents committee?

Yes No *If yes, Name of secretary or chairperson: David Johnson 02 4471 6770*

* Conditions and restrictions may apply.

More information

This document gives a basic explanation about the village. It contains general information only and may be subject to change.

You can use the calculator for retirement villages published by NSW Fair Trading to calculate certain costs relating to moving into a retirement village by visiting www.rvcalculator.fairtrading.nsw.gov.au.

You should also read the NSW Fair Trading publication ***Moving into a retirement village?*** which gives an overview of the retirement village industry and contains a useful checklist for prospective residents. For more information on your rights and responsibilities, contact Fair Trading by visiting www.fairtrading.nsw.gov.au or calling 13 32 20. A disclosure statement and village contract will provide you with more information should you decide to become a resident.